



Sources and Uses

Sources of Funds

Series A Investors	\$ 3,250,000
Total Sources	\$ 3,250,000

Uses of Funds

Development to Date	\$ 15,000	Reimburse Founders for deposits, research, travel, down payments
Equipment	\$ 1,175,321	From 'EQUIPMENT' sheet
Branding	\$ 30,000	GBH Studio , Various Illustrators and Graphic Artists
Web/Social	\$ 14,500	CraftPeak - includes full site, social, order portal, store
Acquire Parking	\$ 265,000	Parking Lot South of Gum Street
Demolition	\$ 15,000	
Buildout	\$ 800,000	GC to be selected
Licenses/Permits/Impact Fees	\$ 65,000	Fernandina Beach - Nassau County
Landscaping	\$ 15,000	
Furniture, Fixtures	\$ 150,000	Poucher Built - MOS Design (includes restore Airstream Argosy)
Architect	\$ 35,400	Studio BNA (including landscape, interiors, marketing renders, admin, travel)
Civil Engineer	\$ 18,000	Studio BNA - outsourced partner (includes site visits)
MEP	\$ 20,000	Studio BNA - outsourced partner
Structural Engineer	\$ 7,000	Studio BNA - outsourced partner (includes site visits)
Legal	\$ 12,500	Brewer Long PLLC - Atty Trevor Brewer
Pre-Launch Marketing	\$ 10,000	Entertain accounts, beer press, chefs, resort operators
Pre- Launch Salaries	\$ 80,000	
Pre-Launch Operations	\$ 15,000	SBStandard
Pre-Launch Rent & Taxes	\$ 41,000	Rent and prop taxes for 8 months
Office Furniture	\$ 6,500	Includes Brewer's breakroom
POS/Office Equip/IT	\$ 18,834	
Contingency	\$ 100,000	
Working Capital	\$ 340,945	
Total Uses	\$ 3,250,000	