Sources of Funds Series A Investors \$ 3,250,000  Total Sources \$ 3,250,000  Uses of Funds Development to Date \$ 15,000 Equipment \$ 1,175,321 Branding \$ 30,000 Web/Social \$ 14,500 Acquire Parking \$ 265,000 Demolition \$ 15,000 Buildout \$ 800,000 Buildout \$ 800,000 Licenses/Permits/Impact Fees \$ 65,000 Licenses/Permits/Impact Fees \$ 65,000 Equipment \$ 150,000 Furniture, Fixtures \$ 150,000 Poucher Built - MOS Design (includes restore Airstream Argosy)	MOCAMA			
Series A Investors \$ 3,250,000  Total Sources \$ 3,250,000  Uses of Funds  Development to Date \$ 15,000 Equipment \$ 1,175,321 Branding \$ 30,000 Web/Social \$ 14,500 Acquire Parking \$ 265,000 Demolition \$ 15,000 Buildout \$ 800,000 Licenses/Permits/Impact Fees \$ 65,000 Furniture, Fixtures \$ 150,000 Architect \$ 35,400 Civil Engineer \$ 18,000 MEP \$ 20,000 Structural Engineer \$ 7,000 Equal The Survey of Structural Engineer \$ 7,000 Engal \$ 12,500 Pre-Launch Marketing \$ 15,000 Pre-Launch Marketing \$ 15,000 Pre-Launch Poperations \$ 15,000 Pre-Launch Qperations \$ 15,000 Pre-Launch Qperations \$ 15,000 Pre-Launch Rent & Taxes \$ 41,000 Office Furniture \$ 6,500 POS/Office Equip/IT \$ 18,834 Contingency \$ 100,000 Working Capital \$ 340,945				
Series A Investors \$ 3,250,000  Total Sources \$ 3,250,000  Uses of Funds  Development to Date \$ 15,000 Equipment \$ 1,175,321 Branding \$ 30,000 Web/Social \$ 14,500 Acquire Parking \$ 265,000 Demolition \$ 15,000 Buildout \$ 800,000 Licenses/Permits/Impact Fees \$ 65,000 Furniture, Fixtures \$ 150,000 Architect \$ 35,400 Civil Engineer \$ 18,000 MEP \$ 20,000 Structural Engineer \$ 7,000 Equal The Survey of Structural Engineer \$ 7,000 Engal \$ 12,500 Pre-Launch Marketing \$ 15,000 Pre-Launch Marketing \$ 15,000 Pre-Launch Poperations \$ 15,000 Pre-Launch Qperations \$ 15,000 Pre-Launch Qperations \$ 15,000 Pre-Launch Rent & Taxes \$ 41,000 Office Furniture \$ 6,500 POS/Office Equip/IT \$ 18,834 Contingency \$ 100,000 Working Capital \$ 340,945				
Total Sources	Sources of Funds			
Total Sources	Series A Investors	\$_	3,250,000	
Development to Date   \$ 15,000	Total Sources	\$ 3	3,250,000	
Development to Date   \$ 15,000				
Equipment \$ 1,175,321 Branding \$ 30,000 Web/Social \$ 14,500 CraftPeak - includes full site, social, order portal, store Acquire Parking \$ 265,000 Demolition \$ 15,000 Buildout \$ 800,000 Licenses/Permits/Impact Fees \$ 65,000 Landscaping \$ 15,000 Furniture, Fixtures \$ 150,000 Architect \$ 35,400 Civil Engineer \$ 18,000 MEP \$ 20,000 Structural Engineer \$ 7,000 Legal \$ 12,500 Legal \$ 12,500 Pre-Launch Marketing \$ 10,000 Pre-Launch Salaries \$ 80,000 Pre-Launch Rent & Taxes \$ 41,000 Pre-Launch Rent & Taxes \$ 41,000 Office Furniture \$ 6,5000 POS/Office Equip/IT \$ 18,834 Contingency \$ 100,000 Working Capital \$ 340,945	Uses of Funds			
Branding	Development to Date	\$	15,000	Reimburse Founders for deposits, research, travel, down payments
Veb/Social	Equipment	\$_	1,175,321	From 'EQUIPMENT' sheet
Acquire Parking \$ 265,000 Demolition \$ 15,000 Buildout \$ 800,000   Licenses/Permits/Impact Fees \$ 65,000 Landscaping \$ 15,000 Furniture, Fixtures \$ 150,000 Architect \$ 35,400   Civil Engineer \$ 18,000   Structural Engineer \$ 20,000   Structural Engineer \$ 7,000 Legal \$ 12,500   Pre-Launch Marketing \$ 10,000   Pre-Launch Operations \$ 15,000   Pre-Launch Rent & Taxes \$ 41,000   Pre-Launch Rent & Taxes \$ 41,000   Pre-So/Office Equip/IT \$ 18,834   Contingency \$ 100,000   Working Capital \$ 340,945		<u> </u>		
Demolition		<del></del>		• •
Buildout \$800,000 Licenses/Permits/Impact Fees \$65,000 Landscaping \$15,000 Furniture, Fixtures \$150,000 Architect \$35,400 Civil Engineer \$18,000 MEP \$20,000 Structural Engineer \$7,000 Legal \$12,500 Pre-Launch Marketing \$10,000 Pre-Launch Salaries \$80,000 Pre-Launch Operations \$15,000 Pre-Launch Rent & Taxes \$41,000 Office Furniture \$6,500 POS/Office Equip/IT \$18,834 Contingency \$100,000 Working Capital \$340,945  GC to be selected Fernandina Beach - Nassau County Fernandina Beach - Nassau Co	Acquire Parking	\$	265,000	Parking Lot South of Gum Street
Licenses/Permits/Impact Fees \$ 65,000 Landscaping \$ 15,000 Furniture, Fixtures \$ 150,000 Architect \$ 35,400 Civil Engineer \$ 18,000 MEP \$ 20,000 Structural Engineer \$ 7,000 Legal \$ 12,500 Pre-Launch Marketing \$ 10,000 Pre-Launch Salaries \$ 80,000 Pre-Launch Operations \$ 15,000 Pre-Launch Rent & Taxes \$ 41,000 Office Furniture \$ 6,500 POS/Office Equip/IT \$ 18,834 Contingency \$ 10,000 Working Capital \$ 340,945	Demolition	\$_	15,000	
Landscaping \$ 15,000 Furniture, Fixtures \$ 150,000 Architect \$ 35,400 Civil Engineer \$ 18,000 MEP \$ 20,000 Studio BNA - outsourced partner (includes site visits) Studio BNA - outsourced partner Structural Engineer \$ 7,000 Legal \$ 12,500 Pre-Launch Marketing \$ 10,000 Pre-Launch Salaries \$ 80,000 Pre-Launch Operations \$ 15,000 Pre-Launch Rent & Taxes \$ 41,000 Office Furniture \$ 6,500 POS/Office Equip/IT \$ 18,834 Contingency \$ 30,000 Working Capital \$ 340,945		\$_	800,000	GC to be selected
Furniture, Fixtures \$ 150,000 Architect \$ 35,400 Civil Engineer \$ 18,000 MEP \$ 20,000 Studio BNA - outsourced partner (includes site visits) Studio BNA - outsourced partner (includes site visits) Studio BNA - outsourced partner (includes site visits) Studio BNA - outsourced partner Structural Engineer \$ 7,000 Legal \$ 12,500 Pre-Launch Marketing \$ 10,000 Pre-Launch Salaries \$ 80,000 Pre-Launch Operations \$ 15,000 Pre-Launch Rent & Taxes \$ 41,000 Office Furniture \$ 6,500 POS/Office Equip/IT \$ 18,834 Contingency \$ 100,000 Working Capital \$ 340,945	Licenses/Permits/Impact Fees	\$	65,000	Fernandina Beach - Nassau County
Architect \$ 35,400   Studio BNA (including landscape, interiors, marketing renders, admin, travel		<del></del>	15,000	
Civil Engineer\$ 18,000Studio BNA - outsourced partner (includes site visits)MEP\$ 20,000Studio BNA - outsourced partnerStructural Engineer\$ 7,000Studio BNA - outsourced partner (includes site visits)Legal\$ 12,500Studio BNA - outsourced partner (includes site visits)Pre-Launch Marketing\$ 10,000Brewer Long PLLC - Atty Trevor BrewerPre-Launch Salaries\$ 80,000Entertain accounts, beer press, chefs, resort operatorsPre-Launch Operations\$ 15,000SBStandardPre-Launch Rent & Taxes\$ 41,000Rent and prop taxes for 8 monthsOffice Furniture\$ 6,500Includes Brewer's breakroomPOS/Office Equip/IT\$ 18,834Contingency\$ 100,000Working Capital\$ 340,945	Furniture, Fixtures	\$		
MEP         \$ 20,000         Studio BNA - outsourced partner           Structural Engineer         \$ 7,000         Studio BNA - outsourced partner (includes site visits)           Legal         \$ 12,500         Brewer Long PLLC - Atty Trevor Brewer           Pre-Launch Marketing         \$ 10,000         Entertain accounts, beer press, chefs, resort operators           Pre-Launch Salaries         \$ 80,000         SBStandard           Pre-Launch Operations         \$ 15,000         Rent and prop taxes for 8 months           Office Furniture         \$ 6,500         Includes Brewer's breakroom           POS/Office Equip/IT         \$ 18,834           Contingency         \$ 100,000           Working Capital         \$ 340,945	Architect	\$		Studio BNA (including landscape, interiors, marketing renders, admin, travel)
Structural Engineer \$ 7,000 Legal \$ 12,500 Pre-Launch Marketing \$ 10,000 Pre-Launch Salaries \$ 80,000 Pre-Launch Operations \$ 15,000 Pre-Launch Rent & Taxes \$ 41,000 Office Furniture \$ 6,500 POS/Office Equip/IT \$ 18,834 Contingency \$ 100,000 Working Capital \$ 340,945  Studio BNA - outsourced partner (includes site visits) Brewer Long PLLC - Atty Trevor Brewer Entertain accounts, beer press, chefs, resort operators  SBStandard Rent and prop taxes for 8 months Includes Brewer's breakroom	Civil Engineer	<del></del>		, , ,
Standard		_		•
Pre-Launch Marketing\$ 10,000Pre- Launch Salaries\$ 80,000Pre-Launch Operations\$ 15,000Pre-Launch Rent & Taxes\$ 41,000Office Furniture\$ 6,500POS/Office Equip/IT\$ 18,834Contingency\$ 100,000Working Capital\$ 340,945 Entertain accounts, beer press, chefs, resort operators SBStandard Rent and prop taxes for 8 months Includes Brewer's breakroom	Structural Engineer	\$		. , , ,
Pre-Launch Salaries         \$ 80,000           Pre-Launch Operations         \$ 15,000           Pre-Launch Rent & Taxes         \$ 41,000           Office Furniture         \$ 6,500           POS/Office Equip/IT         \$ 18,834           Contingency         \$ 100,000           Working Capital         \$ 340,945		\$_		-
Pre-Launch Operations         \$ 15,000         SBStandard           Pre-Launch Rent & Taxes         \$ 41,000         Rent and prop taxes for 8 months           Office Furniture         \$ 6,500         Includes Brewer's breakroom           POS/Office Equip/IT         \$ 18,834           Contingency         \$ 100,000           Working Capital         \$ 340,945		<del>'</del>		Entertain accounts, beer press, chefs, resort operators
Pre-Launch Rent & Taxes         \$ 41,000           Office Furniture         \$ 6,500           POS/Office Equip/IT         \$ 18,834           Contingency         \$ 100,000           Working Capital         \$ 340,945		<del></del>	80,000	
Office Furniture         \$ 6,500           POS/Office Equip/IT         \$ 18,834           Contingency         \$ 100,000           Working Capital         \$ 340,945	•			
POS/Office Equip/IT         \$ 18,834           Contingency         \$ 100,000           Working Capital         \$ 340,945	Pre-Launch Rent & Taxes	<del></del>		
Contingency         \$ 100,000           Working Capital         \$ 340,945	Office Furniture	<del></del>	6,500	Includes Brewer's breakroom
Working Capital \$ 340,945		\$	18,834	
		\$	100,000	
Total Uses   \$ 3,250,000		+ +		
<u> </u>	Total Uses	\$ 3	3,250,000	